



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<p>SALOME and MARIA MARTINEZ, parents, were appointed Co-Conservators of the Person and Estate on 10/16/98.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 02/14/14</p> <p>Minute Order form 02/14/14 states: Counsel is appearing via CourtCall. Counsel informs the Court that the accounting is close to being finalized.</p> <p>As of 04/01/14, nothing further has been filed.</p> <p>1. Need Eighth Account and Report of Co-Conservators.</p>
		<p>The Seventh Account and Report of Co-Conservators covering the period from 10/18/09 – 10/17/11 was filed on 10/11/12 and the Order Settling the Seventh Account and Report of Co-Conservators was filed on 12/11/12.</p>	
Cont. from 021414		<p>Notice of Status Hearing filed 12/13/12 set this matter for status regarding filing the next account. A copy of the Notice of Status Hearing was mailed to Joanne Sanoian on 12/13/12.</p>	
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<input type="checkbox"/>	Status Rpt		
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<input type="checkbox"/>	FTB Notice		
			<p>Reviewed by: JF</p> <p>Reviewed on: 04/01/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Martinez</p>

		<p>David J. St. Louis was appointed Conservatee of the Person on 11/22/11 and Conservatee of the Estate on 04/24/12. Joan St. Louis was appointed successor Conservator of the Person and Estate on 01/09/13.</p> <p>Minute Order from hearing on 01/09/13 set this matter for status regarding filing the first account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account and report of Conservator and/or current verified status report.</p>
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/01/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 – Bingham</p>	

Status Hearing Re: Status Report on Receipt of Assets into the Special Needs Trust; and/or Filing of Receipt for Blocked Account; and/or Filing of the First Account of the Special Needs Trust

		<p>The Order establishing the JENNIFER ROBERTS SPECIAL NEEDS TRUST was filed 11/05/12 after a hearing on 10/31/13 in which the Court approved the establishment of the Trust. The Order specified that CHRISTINA ROBERTS, guardian of the minor, Jennifer Roberts, was appointed as the initial Trustee of the Trust and that all proceeds of the Trust were to be deposited into a blocked account.</p> <p>Minute Order from 10/31/12 set this matter for hearing on 12/20/13 regarding the receipt of funds into blocked account and/or filing of the first account. The minute order specified that the Trust estate is waiting on the outcome of the probate administration of the estate of Michael Roberts (Jennifer's father) of which Jennifer is a beneficiary and any proceeds from the estate are to be deposited into the Special Needs Trust.</p> <p>Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 01/28/13.</p> <p>Inventory & Appraisal, partial no. 1 filed 02/14/13 - \$235,837.56</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 02/14/14</u></p> <p>As of 04/01/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> 1. Need status update regarding additional funds to be received/deposited into the Trust. 2. Need First Account. 3. Need Final Inventory & Appraisal. 						
Cont. from 122013, 012414, 021414									
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Reviewed on: 04/01/14									
Updates:									
Recommendation:									
File 5 – Roberts									

Atty Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

Status Hearing Re: Filing of the First Account

Age: 88 years		<p>IRENE V. SANTOS, daughter, was appointed Conservator of the Person and Estate on <u>11/8/2012</u> with bond set at \$123,895.00. <i>Order Appointing Probate Conservator</i> was filed <u>12/4/2012</u>.</p> <p>Minute Order dated 11/8/2012 from the hearing on the appointment of Conservator set this Status Hearing on 12/13/2013 for filing of the first account.</p> <p>Final Inventory and Appraisal filed 3/7/2013 shows an estate value of \$164,620.32 consisting of cash (\$66,660.32) and real property.</p> <p>Proof of Bond was filed 5/6/2013, and Letters issued on <u>5/23/2013</u>.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/4/2013.</p> <p>Status Report filed 3/28/2014 states:</p> <ul style="list-style-type: none"> The sales proceeds from the real property were distributed on 3/20/2014 to the Conservator; The Conservator has been paying bills, but she needs time to review the outstanding bills and pay the bills from the disbursed funds; Upon completion of this task, she can commence the accounting aspect of this matter; The Conservator [requests] a continuance of 90 days from 4/1/2014 to be able to fulfill the accounting requirements; The proposed date is 7/7/2014. 	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 121313, 010314			Notes for background:	
<input type="checkbox"/>	Aff.Sub.Wit.		<ul style="list-style-type: none"> Court records show Attorney Joel Murillo represented the Conservator, until Substitution of Attorney was filed on 11/21/2013, indicating Attorney Thomas Boyajian represents the Conservator. Court records show that following the <i>Order Appointing Probate Conservator</i> filed 12/4/2012, no documents were filed in this matter, including proof of bond and Letters of conservatorship, until the status hearing for filing of the Inventory and Appraisal was held on 2/8/2013, at which time, as stated in <i>Minute Order</i>, the Court was informed by Attorney Murillo that \$62,874.00 in cash was being used to continue the estate forward and the real estate was in the process of being rented. Order Confirming Sale of Real Property filed 2/25/2014 shows the estate real property was sold for \$116,000.00. <i>Minute Order</i> dated 2/25/2014 states sale is confirmed and no additional bond will be necessary under the circumstances. Minute Order dated 12/13/2013 [Judge Hamilton] from the last status hearing states: No appearances. Matter continued to 1/3/2014. The Court orders Thomas Boyajian to be personally present on 1/3/2014. The Court directs that a copy of the minute order be sent to Thomas Boyajian. <i>Clerk's Certificate of Mailing</i> filed 12/13/2013 shows the Minute Order dated 12/13/2013 was mailed to Thomas Boyajian on 12/13/2013. 	
<input type="checkbox"/>	Verified			
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<input type="checkbox"/>	PTC			
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<input type="checkbox"/>	UCCJEA	Reviewed on: 4/1/14		
<input type="checkbox"/>	Citation	Updates:		
<input type="checkbox"/>	FTB Notice	Recommendation:		
		File 6 – Murillo		

DOD: 04/15/10		ANN R. JOSEPH , surviving spouse, was appointed Executor without bond on 10/23/12. Letters Testamentary were issued on 10/23/12.	NEEDS/PROBLEMS/COMMENTS:		
		Minute Order from hearing on 10/23/12 set this matter for status regarding filing of the Accounting/Petition for Final Distribution.	<u>CONTINUED FROM 01/03/14</u>		
Cont. from 122013, 010314		Inventory & Appraisal, final filed 02/14/13 – \$17,231.26	As of 04/01/14, nothing further has been filed in this matter.		
<input type="checkbox"/>	Aff.Sub.Wit.		1. Need Accounting and/or Petition for Final Distribution <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.		
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<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 04/01/14	
				Updates:	
			Recommendation:		
			File 7 – Joseph		

Atty Schacher, Kara, sole practitioner (for Esperanza S. Boone, Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6/15/2012		<p>ESPERANZA S. BOOKE, sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013.</p> <p>Letters issued on 1/16/2013.</p> <p>Pursuant to Probate Code § 8800(b), <i>Final Inventory and Appraisal</i> was due 5/16/2013.</p> <p><i>Inventory and Appraisal</i> filed on 8/22/2013 shows an estate value of \$0.00, indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.</p> <p>Pursuant to Probate Code § 12200, first account and/or petition for final distribution was due 1/16/2014.</p> <p>Minute Order dated 1/9/2013 set a Status Hearing on 3/7/2014 for filing of the first account and/or petition for final distribution.</p> <p>Minute Order [Judge Hamlin] dated 3/7/2014 states: No appearances. The Court will expect the first account and/or petition for final distribution to be filed before the next hearing. Failure to file said document(s) will result in the issuance of an order to show cause regarding contempt. Matter continued to 4/4/2014. Kara Schacher is ordered to be personally present on 4/4/2014.</p> <p>Clerk's Certificate of Mailing filed 3/7/2014 show a copy of the Minute Order dated 3/7/2014 was mailed to Attorney Kara Schacher on 3/7/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 3/7/2014. The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), based upon the <i>Inventory and Appraisal</i> filed on 8/22/2013 not actually containing an inventory or appraisal of the estate pending resolution of the wrongful death proceeding. Recovered funds from the proceeding must be inventoried and appraised and reported to the Court in a filed <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800. 2. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).
Cont. from: 030714			
Aff.Sub.Wit.			
Verified			
Inventory	X		
Account	X		
Not.Cred.			
Notice of Hrg			
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Letters			
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Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 4/1/14
Updates:
Recommendation:
File 9 – Salinas

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 03/22/12		<p>MARGARET ANDERSON, spouse, was appointed as Executor with full IAEA and without bond on 02/05/13.</p> <p>Minute Order from hearing on 02/05/13 set this matter for status regarding filing the First and Final Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account/Petition for distribution and/or verified status report.</p>
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<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 04/01/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Anderson</p>	

**Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for
Failure to File the First Account or Petition for Final Distribution**

DOD: 04/13/01		<p>SANDRA FINDLEY, daughter, was appointed Executor with full IAEA authority and without bond on 07/08/13. Letters were issued on 07/08/13.</p> <p>Notice of Status Hearing filed 11/08/13 set this matter for status regarding failure to file an Inventory & Appraisal and Failure to File a First Account and Petition for Distribution. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Sandra Findley on 11/08/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 01/24/14 Minute Order from 01/24/14 states: No appearances. Matter continued to 04/04/14 as a place holder only.</p> <p>As of 04/01/14, nothing further has been filed in this matter.</p> <ol style="list-style-type: none"> 1. Need Inventory & Appraisal. 2. Need Accounting/Report on Waiver of Account and Petition for Final Distribution.
Cont. from: 012414			
Aff.Sub.Wit.			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF	
		Reviewed on: 04/01/14	
		Updates:	
		Recommendation:	
		File 16 – Johnson	

Pro Per Young, Charlotte A. (Pro Per Conservator, daughter)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age: 83 years	<p>CHARLOTTE A. YOUNG, Daughter, was appointed Conservator of the Person and Estate on 8/20/2012 with bond of \$20,875.16.</p> <p>Minute Order dated 1/11/2013 states Ms. Young informs the Court that she is unable to obtain a bond. The Court waives the need for a bond. Counsel, Catherine Amador, volunteers to assist Ms. Young with this matter. The Court directs Ms. Young to meet with Ms. Amador and also make the necessary arrangements to become the payee of the retirement account.</p> <p>Amended Letters issued on 4/4/2013.</p> <p>Final Inventory and Appraisal filed 1/22/2013 shows an estate value of \$601.00 cash. (Note: <i>Final Inventory and Appraisal filed 8/6/2012 shows the same bank account held \$377.42 in August 2012.</i>)</p> <p>Minute Order dated 8/16/2013 continued the status hearing for filing of the first account to 4/4/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8/16/2013.</u></p> <p>1. Need first account of the conservatorship estate, or a verified status report and proof of service of notice of the status hearing with a copy of the status report to all interested parties pursuant to Local Rule 7.5(B).</p>	
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LEG</p> <p>Reviewed on: 4/1/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Hopkins</p>			

Atty Mele, James J., sole practitioner (for Petitioner Paula Vaughn)

Probate Status Hearing for Failure to File Waiver of Bond from DeAndre Vaughn

DOD: 4/6/1991	PAULA VAUGHN, daughter, filed an Amended Petition for Letters of Administration on 10/30/2013. The <i>Amended Petition</i> indicates the estimated value of the estate is real property (encumbered) valued at \$88,000.00 .	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of bond to be filed with the Court in the sum of \$88,000.00 pursuant to Probate Code § 8480, or waiver of bond pursuant to Probate Code § 8481 from DeANDRE VAUGHN , son.
Cont. from		
Aff.Sub.Wit.		<p>Note: Status Hearings <u>have been set</u> as follows:</p> <ul style="list-style-type: none"> Friday, June 13, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, March 13, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.
Verified		
Inventory		
Bond	X	
Not.Cred.		
Notice of Hrg		
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		Reviewed by: LEG
		Reviewed on: 4/1/14
		Updates:
		Recommendation:
		File 18 - Vaughn